

**Chammas & Marcheteau advises Sodero Gestion and Bpifrance
in the context of the majority LBO of Groupe Riaux (Industry)**

Chammas & Marcheteau advised Sodero Gestion, via its Transmettre & Pérenniser II fund, as a majority shareholder, alongside Bpifrance's Fonds Bois et Eco-Matériaux in the takeover of the Riaux Group. The management of the Group is entrusted to Luc Fernandez, who also joins forces with several executives.

In 45 years, the Riaux Group has become the market leader in the manufacture of made-to-measure staircases in France. The Riaux founding family is passing on to its new Chairman Luc Fernandez a group with 230 employees and a turnover of €25 million.

The Transmettre et Pérenniser II fund, managed by Sodero Gestion and specifically supporting SMEs in the Greater West of France in their plans to transfer to their managers, has thus completed its 9th investment.

The **Chammas & Marcheteau** transaction and due diligence team consisted of **Pierre-Louis Sévegrand** (partner) and **Pierre Rougemond**, of **Christophe Moreau** (partner) and **Charles Ferrien** on tax aspects, and of **Coline Bied-Charreton** (partner) and **Floriane Maginot** on social aspects.

Advisor to the executives: Cabinet CVS (Matthieu Guignard).

Advisor to the sellers: Evolis (Estelle Piau).

About Chammas & Marcheteau

Chammas & Marcheteau is a Paris-based independent law firm that advises companies, investment funds and entrepreneurs on their transactions and development strategies in France and abroad. With more than 50 specialists in business law, including 13 partners, the Firm offers its clients expertise in Private Equity, Mergers & Acquisitions, Funds and Financial Services, Corporate, Restructuring and Turnaround, Tax, Intellectual Property and Information Technology, and Employment Law. The Firm has a rapidly growing international activity.